

Annexure-I

**APPLICATION FORM FOR RESTRUCTURING OF SDF LOAN UNDER RULE 26 A
OF THE SDF RULES, 1983 (AS AMENDED)**

PART A: (TO BE FILLED BY THE SUGAR FACTORY/UNDERTAKING)

Sl. No.	Particulars	Information				
1.	Name of the Sugar Factory					
2.	Plant Code					
3.	Name of the Sugar Undertaking					
4.	SDF Loans availed	Plant Code	Scheme	Year	Total Loan (₹)	Balance Amount (₹)
5.	Gazette Notification No. and Date of the Natural Calamity in the Official Gazette of the State (copy enclosed).					
6.	Moratorium period applied for (in months not more than 24 months)					
7.	Appraisal Agency					
8.	Recommendation of the Appraisal Agency (Appraisal report, indicating technical and financial feasibility/viability after restructuring, prepared by a scheduled bank or financial institution may be enclosed)					
9.	Physical performance of the sugar Factory	Year (descending Order)	Cane Crushed (LMT)	Recovery (%)	Pol (%)	Net Duration (days)
10.	Physical performance of the sugar undertaking in last five years	Year (descending Order)	Cane Crushed (LMT)	Recovery (%)	Pol (%)	Net Duration (days)
11.	Key Financial Parameters of the Sugar Factory (Audited financial results for past five years may be enclosed)	Year (descending Order)	PAT (₹ lakhs)	Net Worth (₹ lakhs)	Reserve & surplus	DSCR
12.	Key Financial Parameters of the Sugar Undertaking (Audited financial results for past five years may be enclosed)	Year (descending Order)	PAT (₹ lakhs)	Net Worth (₹ lakh)	Reserve & surplus	DSCR

	enclosed)					
13.	Details of Loans availed by Sugar Factory from other Banks/FI's with details of the security, amount sanctioned/ disbursed and amount outstanding as on date.	Name of bank/FI	Type of Security	Amount Sanctioned (₹ lakh)	Disbursed (₹ lakh)	Amount Outstanding (₹ lakh)
14.	Details of Loans availed by Sugar Undertaking from other Banks/FI's with details of the security, amount sanctioned/dispursed and amount outstanding as on date.	Name of bank/FI	Type of Security	Amount Sanctioned (₹ lakh)	Disbursed (₹ lakh)	Amount Outstanding (₹ lakh)
15.	Details of restructuring package from other lenders, if availed:					
16.	Original repayment schedule and revised repayment schedule of each lender.					
17.	CA certified FACR calculation sheet for Sugar Factory as per latest audited balance sheet					
18.	CA certified FACR calculation sheet for Sugar Undertaking, as per latest audited balance sheet					
19.	Certificate from a practicing Company Secretary regarding details of all group companies, along with an undertaking from the Company.					
20.	Any other information as may be required by nodal agency/ SDF for examination of the proposal.					

(Seal & Signature of Authorized Representative)
Name of the Sugar Factory

PART B: (TO BE FILLED BY THE STATE GOVERNMENT)

Recommendations of the State Government:

(Seal & Signature of Officer)
Government of _____(Name of the State)